

Wildcat Silver's 80% owned Hermosa silver deposit is located in Santa Cruz County, Arizona

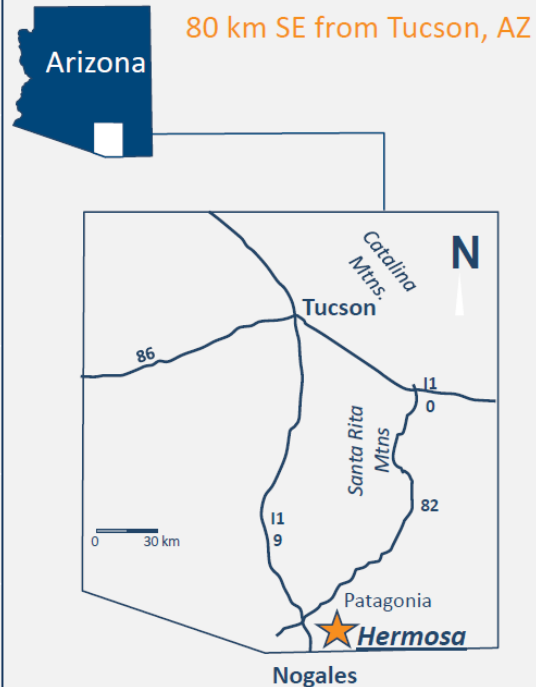
Hermosa Project

Large, low risk project: 270M oz Ag

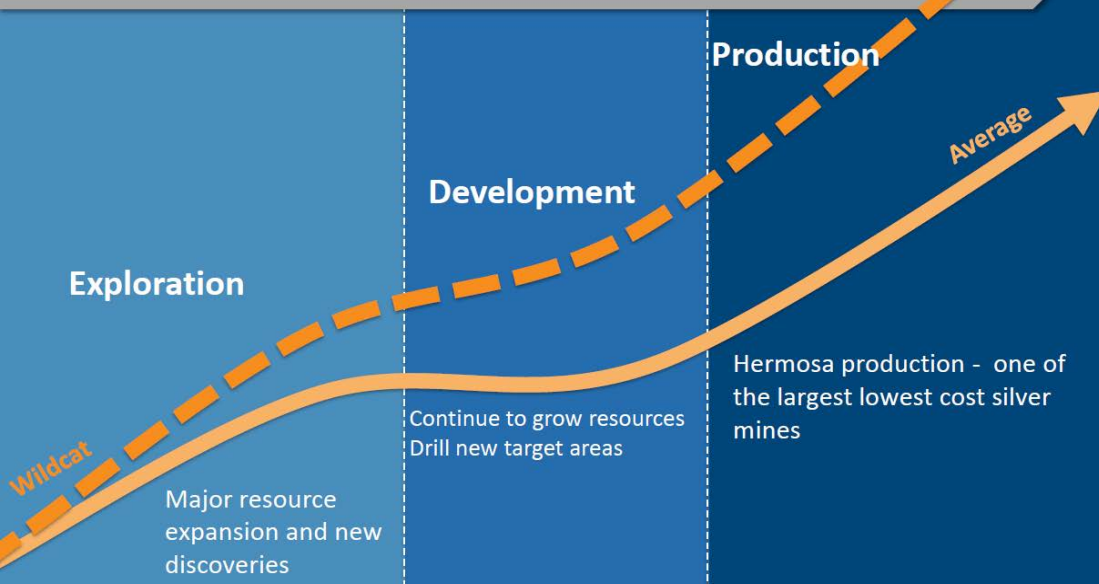
Robust economics with low costs

Growing mineral resource

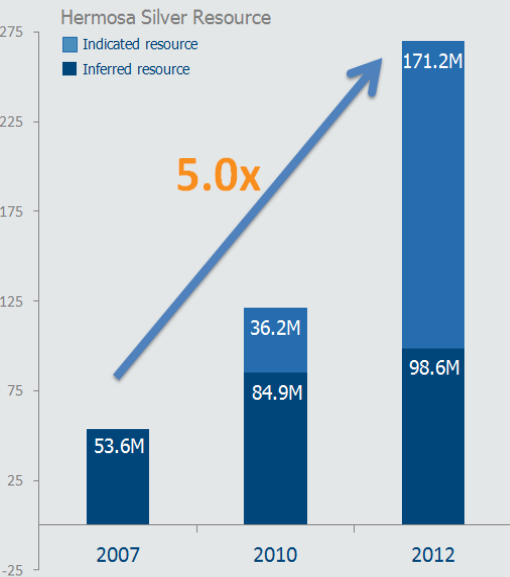
Significant exploration upside



Low cost, precious metals growth in the United States



Offers
growth
provides
value
and
leverage



2012 total resource base

270M oz

from 2007

2012 total resource base

↑403%

from 2007

2012 total resource base

↑123%

from 2010

Analyst Coverage

Brian Szeto

Byron Capital Markets

Graeme Jennings

Cormark Securities

Management

Christopher M. Jones

President, CEO & Director

Paul J. Ireland

Chief Financial Officer

Letitia Cornacchia

VP, Investor Relations

Gregory F. Lucero

VP, Sustainable Development

Charles J. Magolske

VP, Corporate Development

Purni Parikh

VP, Corporate Secretary

William J. Penstromm, Jr.

VP, Technical Services

Donald R. Taylor

VP, Exploration

Board of Directors

Richard W. Warke

Executive Chairman

Gil Clausen

Vice Chairman

R. Stuart Angus

John R. Brodie

Donald B. Clark

Christopher M. Jones

Robert P. Wares

Investor Relations

Letitia Cornacchia

Tel: (416) 860-6310

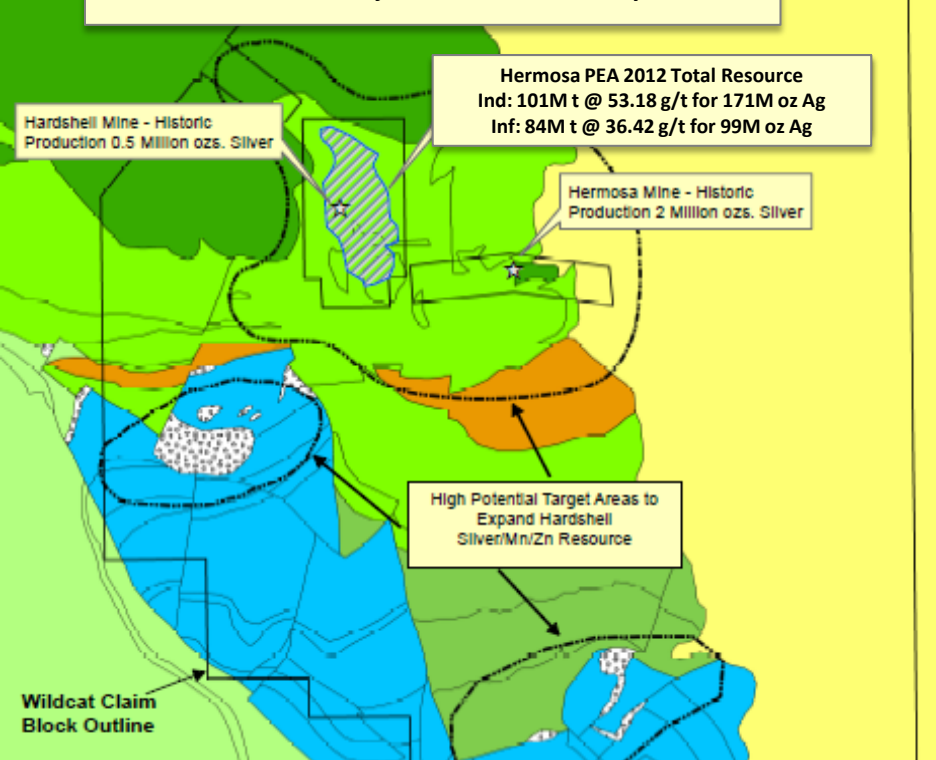
lcornacchia@wildcatsilver.com

Executive Office

Suite 1040

4500 Cherry Creek South Drive
Denver, CO 80246

Wildcat's Hermosa Project – Santa Cruz County, Arizona



Hermosa PEA 2012 Total Resource
Ind: 101M t @ 53.18 g/t for 171M oz Ag
Inf: 84M t @ 36.42 g/t for 99M oz Ag

Hardshell Mine - Historic
Production 0.5 Million ozs. Silver

Hermosa Mine - Historic
Production 2 Million ozs. Silver

High Potential Target Areas to
Expand Hardshell
Silver/Mn/Zn Resource

Wildcat Claim
Block Outline

Share Capitalization

November 21 2011

Shares Outstanding

131.8 million

Options

8.8 million

Fully Diluted

140.5 million

Share price (TSX: WS)

C\$1.45

52-week high/low

C\$3.16/\$0.48

Market cap

~\$191 million